

JAYNEER CAPITAL PRIVATE LIMITED

Date: April 9, 2016

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001

National Stock Exchange of India Limited

Exchange Plaza,
Bandra Kurla Complex,
Bandra (East),
Mumbai - 400 051

Dear Sir,

Ref: Disclosures under Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

We, Jayneer Capital Private Limited, one of the Promoters of Zee Learn Limited (ZLL) together with other promoter entities hold in aggregate 19,72,92,879 Equity Shares comprising of 61.55% of paid-up Capital of ZLL, as detailed herein:

Sr. No.	Name of the Promoter	Shares	% of Paid-up Capital
1	Asian Satellite Broadcast Pvt. Ltd.	6,30,52,512	19.68%
2	Jayneer Capital Pvt. Ltd.	7,79,75,375	24.34%
3	Essel Media Ventures Private Limited	1,28,61,036	4.01%
4	Sprit Textiles Private Limited	1,11,03,864	3.47%
5	Ganjam Trading Company Private Limited	49,49,506	1.54%
6	Veena Investments Private Limited	34,49,013	1.08%
7.	Essel Infraprojects Limited	17,52,286	0.55%
8.	Ambience Business Services Private Limited	6,22,883	0.19%
9	Essel Holdings Ltd.	57,97,315	1.81%
10.	Jayneer Enterprises LLP	1,50,00,000	4.68%

Regd. Office: 18th Floor, A-Wing, Marathon Futurex, N. M Joshi Marg, Lower Parel, Mumbai - 400018
Tel.: +91-22-7106 1567 CIN: U61190MH1986PTC039204



JAYNEER CAPITAL PRIVATE LIMITED

11.	Ashok Mathai Kurien	5,59,089	0.17%
12.	Sushila Goel	1,70,000	0.05%
	Total	19,72,92,879	61.55%

In this regard, please find enclosed our disclosures as per Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in connection with our shareholding in Zee Learn Limited.

Request you to kindly take the same on record and oblige.

Thanking you,

Yours faithfully,

For Jayneer Capital Private Limited



Director/ Authorized Signatory

Encl: As above.



CC: Zee Learn Limited

Continental Building
135, Dr. AB Road,
Worli, Mumbai
Maharashtra-400018